



Statesman Journal

A GANNETT COMPANY

AFFIDAVIT OF PUBLICATION

State of Oregon

County of Marion, ss.:

I Gayle Rastorfer
being first duly sworn, depose and say that I am the
principal clerk of the SAL-SJ Classifieds, a
newspaper of general circulation as defined by
Sections 193.010 to 193.110, Oregon revised
Statutes; printed and Published at Salem in the
aforesaid county and state; that the Public Notice for
ORRICK HERRINGTON & SUTCLIFFE - Legal
Notices (SAL-8308070000 Ad #0001554647) a
printed copy of which is hereby annexed, was
published in the entire issue of said newspaper for 1
successive and consecutive times in the following

09/06/16

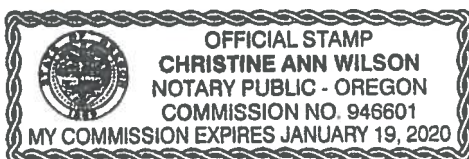
Gayle Rastorfer

Subscribed and sworn to me this

6 day of SEPT. 2016

Christine Ann Wilson

Notary Public for Oregon



PUBLIC NOTICE

NOTICE OF PUBLIC HEARING

September 20, 2016, 7:00 a.m.
Salem Hospital Board Room
665 Winter Street, S.E.
Salem, Oregon 97301

A public hearing will be held on Tuesday, September 20, 2016 at 7:00 a.m. at Salem Hospital, in the Board Room, 665 Winter Street, S.E., Salem, Oregon 97301, with respect to the proposed issuance by The Hospital Facility Authority of the City of Salem, Oregon (the "Authority") of its Revenue Bonds (Salem Health Projects), in one or more series pursuant to a plan of finance, with an aggregate issue price not to exceed \$225,000,000 (the "Bonds").

THE PRINCIPAL OF AND INTEREST ON THE BONDS WILL NOT CONSTITUTE A DEBT OF THE CITY OF SALEM, OREGON (THE "CITY"), NOR SHALL THE BONDS BE PAYABLE FROM A TAX OF ANY NATURE LEVIED UPON ANY PROPERTY WITHIN THE CITY NOR WITHIN ANY OTHER POLITICAL SUBDIVISION OF THE STATE OF OREGON. THE BONDS WILL BE PAYABLE ONLY FROM THE REVENUES AND RESOURCES PROVIDED BY THE BORROWER. THE AUTHORITY HAS NO TAXING POWER.

The proceeds of the Bonds will be used to make a loan to Salem Health (DBA Salem Hospital), a nonprofit corporation organized and existing under the laws of the State of Oregon and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), for the purpose of refinancing outstanding debt obligations of the issuer that financed or refinanced the now completed capital construction, renovation, improvement, furnishing and equipping of projects located at: (i) the Center for Outpatient Medicine located at 875 Oak Street, S.E., Salem, Oregon 97301; (ii) a parking structure and mechanical building located at 655 Capitol Street, S.E., Salem, Oregon 97301 and sky bridges connecting the parking structure, the existing hospital located at 665 Winter Street, S.E., Salem, Oregon 97301 and the Center for Outpatient Medicine located at 875 Oak Street, S.E., Salem, Oregon 97301; (iii) the Family Birth Center located at 939 Oak Street, S.E., Salem, Oregon 97301; (iv) the Central Energy Plant located at 1175 Leslie Street S.E., Salem, Oregon 97301; (v) the surface parking located between Capitol Street and University Street, and Oak Street and Mission Street, Salem, Oregon 97301; (vi) the patient tower located at 890 Oak Street S.E., Salem, Oregon 97301; (vii) the hospital tower located at 665 Winter Street, S.E., Salem, Oregon 97301; (viii) the Regional Laboratory located at 3260 State Street, S.E., Salem, Oregon 97301; (ix) existing hospital and healthcare facilities located at 1049 Oak Street S.E., 1075 Oak Street S.E., 1127 Oak Street S.E., 1118 Oak Street S.E., 720 Winter Street S.E., 755 Medical Center Drive, N.E., 2561 Center Street S.E., 1002 Bellevue Street S.E., 3300 State Street S.E., and 985 Mission Street S.E., all located in Salem, Oregon 97301; (x) an outpatient rehabilitation center and parking facilities located at 755 Mission Street S.E., Salem Oregon 97301; and (xi) the Cancer Institute located at 875, 890 and 939 Oak Street S.E., Salem, Oregon 97301 and 665 Winter Street S.E., Salem, Oregon 97301 (collectively, the "Projects").

The Borrower will be the owner of all assets financed and refinanced by the Bonds.

Section 147(f) of the Internal Revenue Code of 1986, as amended, requires that qualified 501(c)(3) bonds be approved by the applicable elected representatives of the governmental unit issuing such bonds and by the governmental unit having jurisdiction over the area in which the Projects, or any portions thereof, are located. For the Authority to issue the Bonds, it is necessary that the City Council of the City of Salem, Oregon, as the elected representatives of the Authority, approve of the Bonds.

The purpose of the public hearing will be to provide a reasonable opportunity for members of the public to express their views, orally or in writing, regarding the issuance of the Bonds and the uses and purposes of the proceeds of the Bonds. The hearing will be conducted in a manner that provides a reasonable opportunity for persons with differing views to be heard on the question of the issuance of the Bonds. Written comments also may be delivered at the public hearing or mailed to the Authority at the address indicated above.

This notice is published pursuant to the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and the regulations and rulings issued thereunder.

**THE HOSPITAL FACILITY AUTHORITY
OF THE CITY OF SALEM, OREGON**

Statesman Journal September 6, 2016.